INVESTOR PRESENATION

UNIVERSAL COPPER LTD.

Powering The New Millennium

TSX.V: **UNV** | US: **ECMXF** | FSE: **3TA2**

November 2023

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ABOUT UNIVERSAL COPPER

Universal Copper Ltd. is a Canadian-based copper exploration company focused on the acquisition and exploration of copper properties.

Our objective is to build shareholder value through the acquisition of projects with significant technical merit.

The Company's management team has many years of experience in exploration, finance, and efficient public company management

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MANAGEMENT & DIRECTORS

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Clive Massey
President, CEO & Director

Mr. Massey has held directorships and senior management positions with numerous TSX Venture Exchange listed companies. Over the last 30 years he has been responsible for the raising of tens of millions in equity for those companies. He was previously CEO of Redhill Resources, Windfire Capital, Aldever Resources, Prescient Mining and Universal Uranium.

Jamie Hyland, B.Comm
Director

Mr. Hyland brings more that 25 years of experience in the public markets to the board as a financial and marketing consultant, a corporate founder and manager of numerous early-stage public and private businesses. Mr. Hyland earned a Bachelor of Commerce in Entrepreneurial Management from Royal Roads University of Victoria, BC.

Brandon Rook, B.Sc, B.A.
Director

Mr. Rook has over 25 years of diversified business experience working as a geologist, advisor to numerous publicly listed companies, as well as roles in corporate and business development, CEO, President, and Director of several TSX-V listed companies. Currently he is a director of four public companies and CEO of Silver Valley Metals. Mr. Rook been responsible in raising over $100 million dollars to date.

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Ian Harris, B.Sc., Mining Engineering
Director

Mr. Harris is a mining engineer with over 20 years experience in advancing and managing mining projects worldwide including over 10 years working and living in South America. Mr. Harris was Senior Vice President and Country Manager of Corriente Resources through feasibility, initial engineering, and commencement of construction at the Mirador mine in Ecuador. He successfully led the push to reactivate Corriente's mining projects in Ecuador by building national and local support and navigating through a new constitution and a new mining law, leading to the sale of Corriente for $690 million. Mr. Harris is bilingual in Spanish and English.

Alexander Helmel, B.Sc, CISA
CFO & Director

Mr. Helmel is an Independent Management Consultant with specific expertise working with early-stage venture companies within the Canadian Capital Markets. Mr. Helmel focuses on private to public market transitions, corporate governance, the development of senior management teams and corporate growth strategies. Mr. Helmel has served as a director or officer for numerous private, CSE and TSX-V listed corporations

Wesley C. Hanson, P.GEO
Director

Mr. Hanson provides over 35 years of industry experience covering all aspects of mineral exploration, resource and reserve estimation, project evaluation, development, construction, operation, and corporate management. He worked on a number of large capital projects as a consulting geologist with Kilborn - SNC Lavalin before transitioning into senior management roles with Kinross Gold, Western Goldfields and Silver Bear Resources. Wes graduated from Mount Allison University with a BSc Geology (1982) and is a practicing member of the Association of Professional Geoscientists of Ontario.

TECHNICAL ADVISORY BOARD

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Tim Henneberry, P.Geo, B.Sc.

Mr. Henneberry is a Professional Geoscientist registered in British Columbia with over 37 years experience in both exploration and production and public company senior management. Mr. Henneberry has extensive experience in mineral exploration and development for precious and base metals and industrial minerals. He has worked in western and northern Canada, southwestern United States, Africa and South America.

Ricardo Valls, P.Geo, B.Sc., M.Sc.

Mr. Valls has spent more than thirty-six years in the mining industry and has extensive geological, geochemical, and mining experience. Mr. Valls has managed all phases of the exploration and mining cycle with a background in research techniques and training of technical personnel. Mr. Valls is fluent in English, French, Spanish, and Russian and has been involved in various projects worldwide including Canada, Africa, Russia, Argentina, Haiti, Cuba, Indonesia, Central and South America.

VECTOR GEOLOGICAL ADVISORS

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Vector Geological Solutions provides technical economic geological support to management teams in the mining and exploration sector. Vector's goal is to maximize the economic potential exploration projects through systematic, cost-effective mineral exploration, leveraging cutting edge exploration methods, research and technology.

Daniel MacNeil, M.Sc., P.Geo

Economic Geologist specializing in Precious and Base Metals with over 20+ years of experience from Continental scale project generation to in-mine resource expansion in a wide variety of geological settings in the Americas, Europe, Eastern Europe and the Near East. His expertise includes project evaluation, target and opportunity identification, exploration strategy, district entry strategy, business development, strategic evaluation of geologic terranes and execution of target testing. Mr. MacNeil is the Founder of Vector Geological Solutions.

Dr. Alan J. Wainwright, Ph.D., P.Geo

Dr. Wainwright is an economic geologist with 20+ years of mineral exploration and research experience in North America, South America, Europe and Asia, focused on base metals and gold. Alan completed his PhD with Ivanhoe Mines at Oyu Tolgoi (Mongolia) and was a co-recipient of the H.H. Spud Huestis award for his role in the Coffee gold discovery (5 Moz Au; Yukon). Alan was the program leader for the industry sponsored Western Tethyan Metallogeny Project at MDRU (UBC) where the research team built new geologic and mineral exploration frameworks for the Balkans, Turkey and Caucasus. Dr. Wainwright is a Professional Geoscientist (PGeo; EGBC) and a Fellow of the Society of Economic Geologists.

SHARE STRUCTURE

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141,998,878
SHARES OUTSTANDING

94,568,217
WARRANTS

6,501,667
OPTIONS

WARRANTS

Expiry	Price	Amount
Nov 27, 2023	$0.10	8,774,328
Apr 24, 2024	$0.30	3,335,000
Feb 28, 2024	$0.13	24,501,625
March 17, 2024	$0.13	4,018,650
April 24, 2024	$0.05	53,936,614
Totals		**94,568,217**

OPTIONS

Expiry	Price	Amount
May 6, 2024	$0.10	475,000
Jan 26, 2026	$0.10	800,000
Mar 16, 2026	$0.14	800,000
Mar 18, 2026	$0.13	910,000
Sept 3, 2026	$0.10	2,200,000
Jan 4, 2027	$0.10	450,000
Mar 18, 2027	$0.10	100,000
Sept 20, 2027	$0.10	100,000
Jan 3, 2028	$0.05	500,000
Feb 9, 2028	$0.05	200,000
Totals		**6,501,667**

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WHY COPPER?

- BHP, the world's largest miner, believes copper, not lithium or cobalt, is the best way to benefit from increased electric vehicle (EV) adoption rates
- Glencore, Rio Tinto & Ivanhoe Mines are also bullish on copper
- Research suggests that **copper consumption from EV's could increase nine-fold over the next decade**

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Each new generation of car needs more copper wiring:

COPPER MARKET

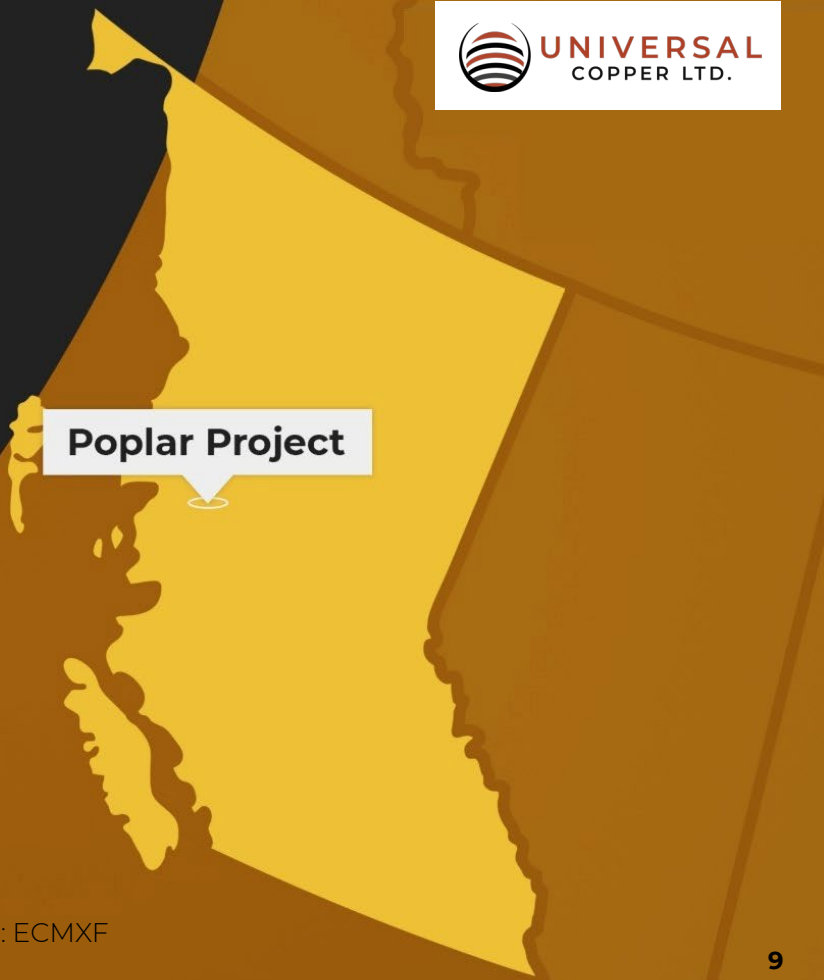
Global consumption of refined copper will register continual growth over the coming years, driven by ever increasing demand from the power industry, rising adoption rates and production of electric vehicle (EV) and a positive economic outlook for global growth.

New copper supply and demand forecasts by Fitch Solutions indicates global demand for refined copper will outpace production and the market will be in deficit over the next few years. Fitch specifically forecast that global refined copper supply would register a deficit of 247kt in 2018, and to remain under-supplied through 2022.

Copper Price Chart

POPLAR PROJECT

The Poplar project is one of the most advanced pre-production copper project in the Province of British Columbia with a current 43-101 resource. Universal Copper has an option to acquire 100% interest.



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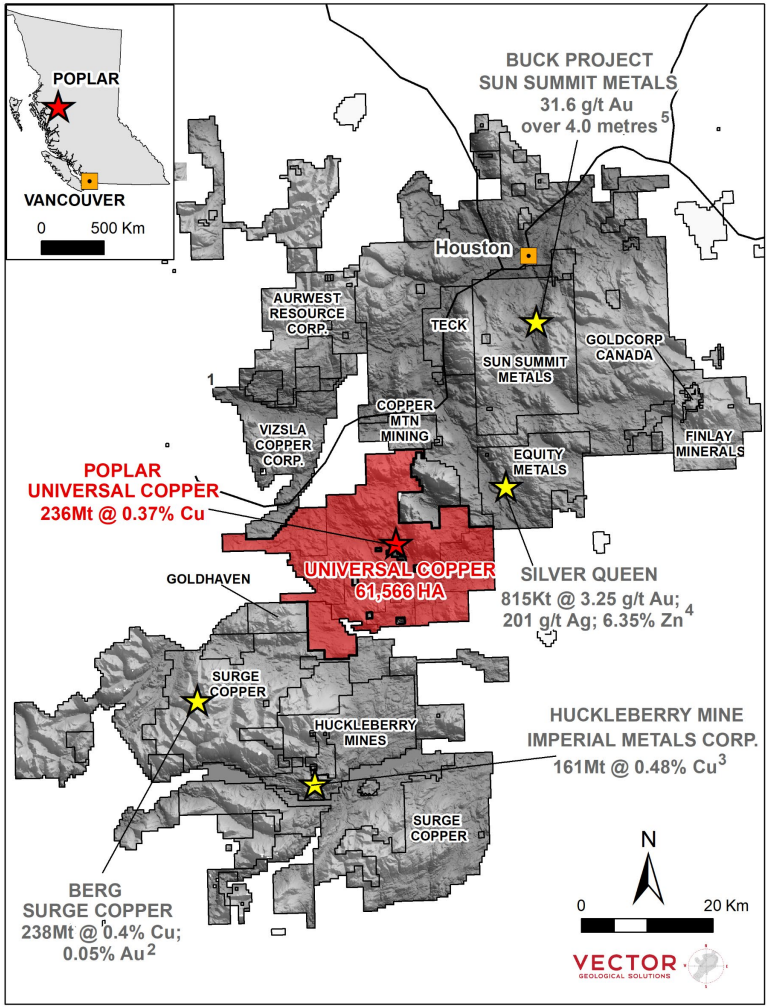

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COMMANDING LAND POSITION: RECENT STAKING RUSH

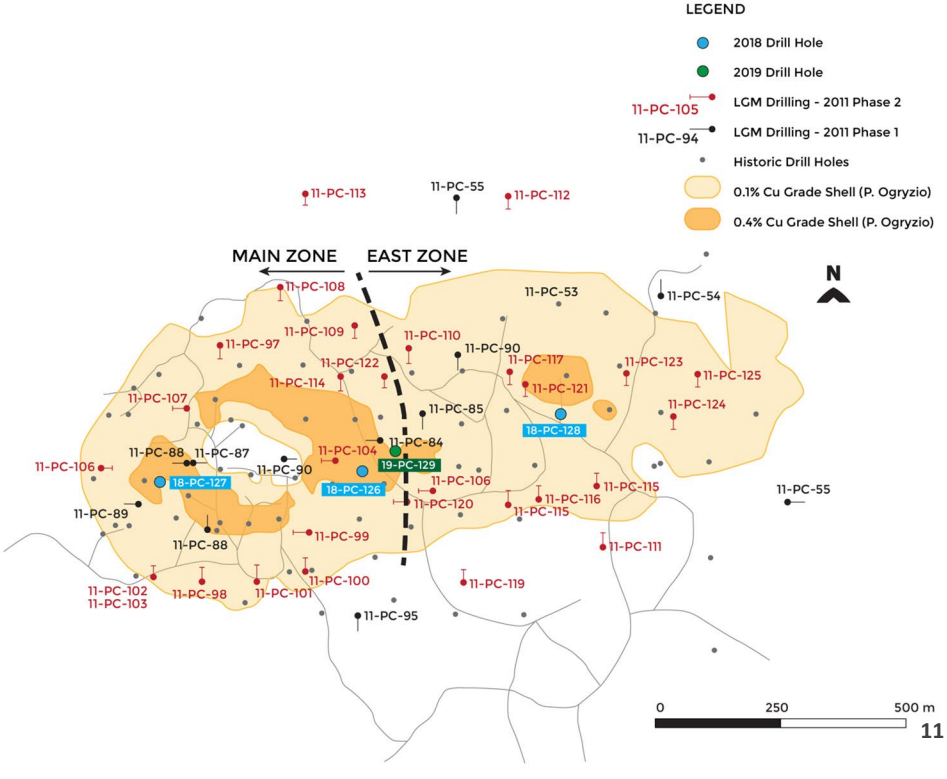
- Commanding land position with in 125 km long belt of prospective Kasalka and Hazelton group host rocks
- 19,000 ha of prospective ground added to Poplar property during recent staking rush, now 61,566 ha
- Belt defined by magmatic hydrothermal systems including porphyry and epithermal gold, silver, copper and molybdenum deposits
- Bulk tonnage and high-grade deposits
- Poplar is road accessible year-round and bisected by a 138 Kva Hydro electric line
- Rail access at Houston 400 km from deep water port at Prince Rupert
- Poplar 88 Kilometres south-west of Houston B.C.
- Drill permits in place, expanding current permit to include additional targets with discovery potential

PROJECT HISTORY

Initially discovered from outcrop exposure in the early 1970's, the Poplar Project has seen multiple campaigns of historic exploration including 1974 to 1982, 1992, 2005, 2009 to 2013.

Historic exploration included:

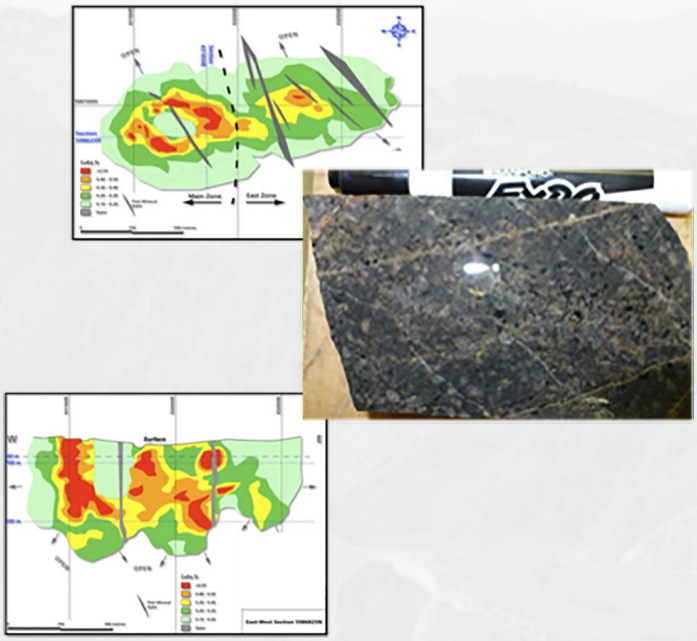
- Soil and till geochemical surveys
- Ground magnetics and IP surveys
- Airborne magnetics and electro-magnetic surveys
- Diamond drilling: 39,648 meters in 147 holes in Poplar Deposit area resulted in calculation of historic resource
- Additional 135 diamond or percussion holes totaling 6,817 meters over remaining property
- 2004 Metallurgical Study – 93% Cu recovery, 81% Mo recovery



CURRENT 43-101 RESOURCE

- An undiluted indicated mineral resource of 152.3 million tonnes grading 0.32% copper, 0.009% molybdenum, 0.09 g/t gold and 2.58 g/t silver

- An undiluted inferred mineral resource of 139.3 million tonnes grading 0.29% copper, 0.005% molybdenum, 0.07 g/t gold and 4.95 g/t silver



The Mineral Resources are supported by the following 43-101 report filed on SEDAR under Universal's profile on September 8, 2021: Technical Report 2021 Update On The Poplar Deposit, Omineca Mining Division British Columbia Report For: Universal Copper Ltd. Prepared By: James Ashton, P.E., SME-RM Independent Mining Consultant and Warren Robb, P.Geo. Report Date: September 2, 2021. Mineral Resources which are not Mineral Reserves do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, sociopolitical, marketing, changes in global gold markets or other relevant issues. The CIM definitions (2014) were followed for classification of Mineral Resources. The quantity and grade of reported inferred Mineral Resources in this estimation are uncertain in nature and there has been insufficient exploration to define these inferred Mineral Resources as an indicated Mineral Resource. It is probable that further exploration drilling will result in upgrading them to an indicated or measured Mineral Resource category. To determine the mineral resource present on Poplar a three-dimensional solid was constructed to constrain the interpolation of mineralization, using a 0.1 % Cu grade limit as a guide. Large internal waste zones were modelled, as were some larger post mineral dykes. Of the total database, 133 drill holes totaling 38,854 m were within the modelled area and were used in the MRE. Drill holes were compared to the mineralized solid and assays were tagged if inside. Copper, molybdenum, gold and silver assays within the mineralized solid were capped at 1.8 % Cu, 0.16 % Mo, 0.80 g/t Au and 70 g/t Ag respectively. Five-meter composites were calculated and used for variography. For this estimate and to aid with some preliminary planning, the blocks were 5m x 5m x 10m in dimension and were estimated for Cu, Mo, Au and Ag by ordinary kriging. The resource is classified as Indicated and Inferred based on each block's proximity to data and the grade continuity within the mineralized solid. A 0.20 % Cu cut-off has been selected as a possible open pit cut-off, since at this time, no economic evaluation has been completed. At a 0.20 % Cu cut-off within the mineralized solid the undiluted Indicated resource is 152.3 million tonnes at 0.32% Cu, 0.009 % Mo, 0.09 g/t Au and 2.58 g/t Ag while the undiluted Inferred resource is an additional 139.3 million tonnes grading 0.29 % Cu, 0.005 % Mo, 0.07 g/t Au and 4.95 g/t Ag.

CURRENT RESOURCE ESTIMATE

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Indicated Resource – Within Total Blocks

Cut-off Cu (%)	Million (tonnes)	Grade > Cut-off				Contained Metal			
		Cu (%)	Mo (%)	Au (g/t)	Ag (g/t)	Million lbs of Cu	Million lbs of Mo	Million ozs Au	Millon ozs Ag
0.20	**152.3**	**0.32**	**0.009**	**0.09**	**2.58**	**1090.9**	**29.5**	**0.430**	**12.640**

Inferred Resource – Within Total Blocks

Cut-off Cu (%)	Million (tonnes)	Grade > Cut-off				Contained Metal			
		Cu (%)	Mo (%)	Au (g/t)	Ag (g/t)	Million lbs of Cu	Million lbs of Mo	Million ozs Au	Millon ozs Ag
0.20	**139.3**	**0.29**	**0.005**	**0.07**	**4.95**	**903.2**	**16.0**	**0.320**	**22.180**

The Mineral Resources are supported by the following 43-101 report filed on SEDAR under Universal's profile on September 8, 2021: Technical Report 2021 Update On The Poplar Deposit, Omineca Mining Division British Columbia Report For: Universal Copper Ltd. Prepared By: James Ashton, P.E., SME-RM Independent Mining Consultant and Warren Robb, P.Geo. Report Date: September 2, 2021. Mineral Resources which are not Mineral Reserves do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, sociopolitical, marketing, changes in global gold markets or other relevant issues. The CIM definitions (2014) were followed for classification of Mineral Resources. The quantity and grade of reported inferred Mineral Resources in this estimation are uncertain in nature and there has been insufficient exploration to define these inferred Mineral Resources as an indicated Mineral Resource. It is probable that further exploration drilling will result in upgrading them to an indicated or measured Mineral Resource category. To determine the mineral resource present on Poplar a three-dimensional solid was constructed to constrain the interpolation of mineralization, using a 0.1 % Cu grade limit as a guide. Large internal waste zones were modelled, as were some larger post mineral dykes. Of the total database, 133 drill holes totaling 38,854 m were within the modelled area and were used in the MRE. Drill holes were compared to the mineralized solid and assays were tagged if inside. Copper, molybdenum, gold and silver assays within the mineralized solid were capped at 1.8 % Cu, 0.16 % Mo, 0.80 g/t Au and 70 g/t Ag respectively. Five-meter composites were calculated and used for variography. For this estimate and to aid with some preliminary planning, the blocks were 5m x 5m x 10m in dimension and were estimated for Cu, Mo, Au and Ag by ordinary kriging. The resource is classified as Indicated and Inferred based on each block's proximity to data and the grade continuity within the mineralized solid. A 0.20 % Cu cut-off has been selected as a possible open pit cut-off, since at this time, no economic evaluation has been completed. At a 0.20 % Cu cut-off within the mineralized solid the undiluted Indicated resource is 152.3 million tonnes at 0.32% Cu, 0.009 % Mo, 0.09 g/t Au and 2.58 g/t Ag while the undiluted Inferred resource is an additional 139.3 million tonnes grading 0.29 % Cu, 0.005 % Mo, 0.07 g/t Au and 4.95 g/t Ag.

2018-2021 DRILL RESULTS

e-ID	M From	M To	M Interval	% Cu	% Mo	g/t Au	g/t Ag	% CuEq
C-126	23.50	404.47	380.97	0.37	0.02	0.10	2.31	0.51
	374.30	404.47	30.17	0.55	0.03	0.15	4.44	0.80
C-127	5.50	270.36	264.86	0.42	0.01	0.10	2.63	0.56
	24.40	78.00	53.60	0.55	0.03	0.14	1.73	0.76
	51.00	78.00	27.00	0.64	0.03	0.15	2.62	0.89
C-128	5.00	422.76	417.76	0.20	0.00	0.07	3.03	0.27
	122.80	273.90	151.10	0.33	0.00	0.12	3.46	0.44
C-129	48.80	538.00	489.20	0.36	0.01	0.11	2.22	0.50
	143.18	538.00	394.82	0.41	0.01	0.12	2.27	0.56
	48.80	143.18	94.38	0.15	0.01	0.04	2.06	0.23
	143.18	230.36	87.18	0.26	0.01	0.08	2.12	0.37
	230.36	487.97	257.61	0.49	0.02	0.14	2.42	0.66
	487.97	538.00	50.03	0.32	0.00	0.12	1.92	0.42
C-131	**2.20**	**435.00**	**432.80**	**0.42**	**0.01**	**0.15**	**1.80**	**0.57**
	242.00	**318.00**	**76.00**	**0.51**	**0.01**	**0.18**	**2.74**	**0.68**
C-132	**5.65**	**192.00**	**186.35**	**0.44**	**0.02**	**0.10**	**1.72**	**0.59**
C-133	**21.25**	**501.00**	**479.75**	**0.41**	**0.01**	**0.13**	**2.89**	**0.57**
C-134	**225.00**	**270.00**	**45.00**	**0.39**	**0.00**	**0.10**	**3.81**	**0.49**
	315.00	**351.00**	**36.00**	**0.36**	**0.00**	**0.11**	**1.85**	**0.44**
	420.00	**501.00**	**81.00**	**0.34**	**0.00**	**0.08**	**2.35**	**0.41**

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Metal Prices (USD)
March 1, 2023

Metal	Prices	Unit
Cu	$4.16	lb
Zn	$1.42	lb
Pb	$0.97	lb
Mo	$43.54	lb
Au	$1,833.50	oz
Ag	$20.99	oz

https://www.dailymetalprice.com

2022 DRILL RESULTS

-ID	M From	M To	M Interval	% Cu	% Mo	g/t Au	g/t Ag	% CuEq
-130	24	111	87	0.309	0.013	0.087	2.68	0.432
	27	180	153	0.316	0.019	0.087	3.34	0.468
130B	27	381	354	0.292	0.019	0.077	2.62	0.435
	27	510	483	0.262	0.017	0.073	2.30	0.391
	165	219	54	0.423	0.000	0.17	4.85	0.560
	309	525	216	0.353	0.002	0.14	5.91	0.535
-137	309	333	24	0.402	0.002	0.15	8.86	0.692
	351	438	87	0.531	0.003	0.36	20.67	0.783
	483	525	42	0.411	0.003	0.15	8.61	0.512
-138	4.6	219	214.4	0.401	0.001	0.147	1.27	0.500
-139	8.2	171	162.8	0.412	0.020	0.104	1.14	0.564
	8.2	231	222.8	0.338	0.17	0.081	0.96	0.461

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Metal Prices (USD)
March 1, 2023

Metal	Prices	Unit
Cu	$4.16	lb
Zn	$1.42	lb
Pb	$0.97	lb
Mo	$43.54	lb
Au	$1,833.50	oz
Ag	$20.99	oz

https://www.dailymetalprice.com

2021 DRILL CROSS-SECTIONS

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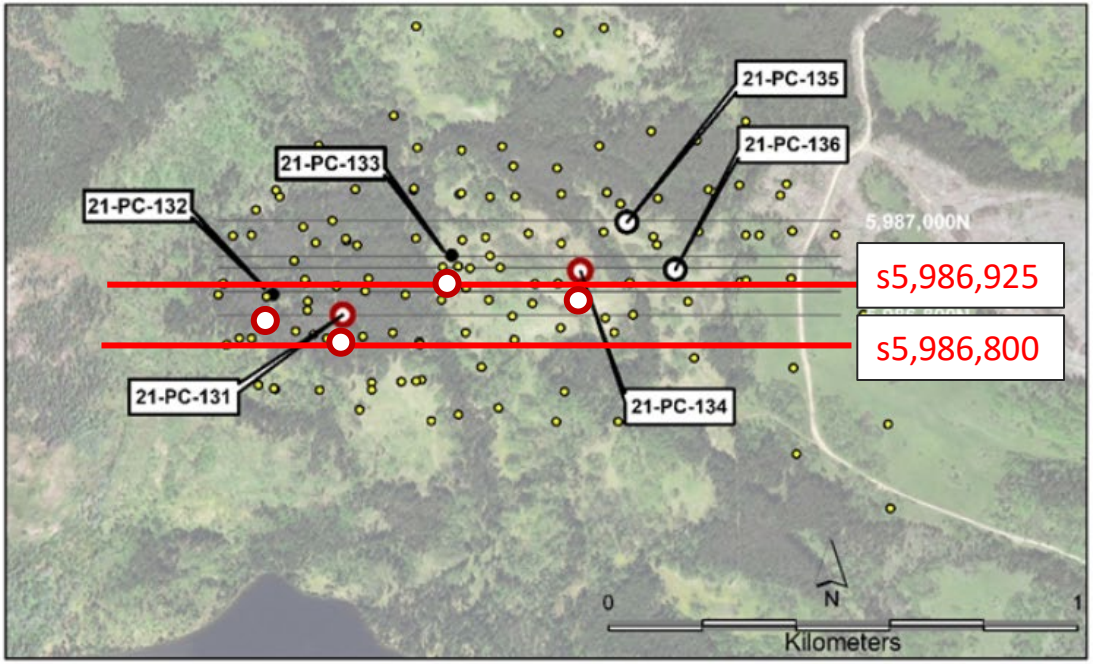
TEST GRADE DISTRIBUTION, 3D DEPOSIT GEOMETRY

Map Key

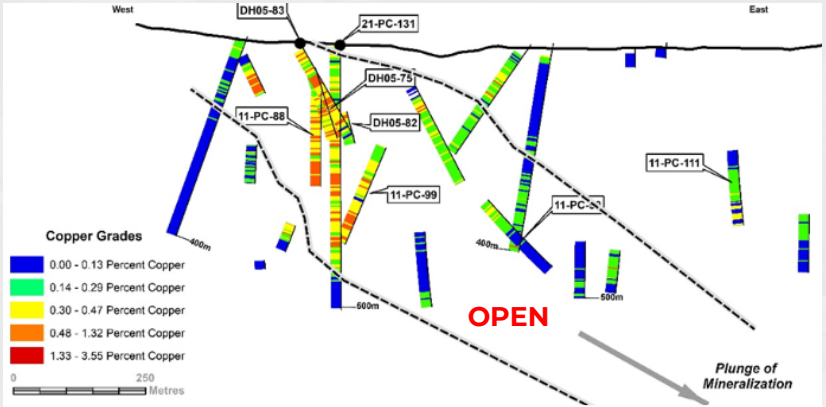
- DDH - Reported
- DDH - Assays Pending
- DDH - Previously Reported
- Section Line for DDH Completed 2021



2021 DRILL CROSS-SECTIONS

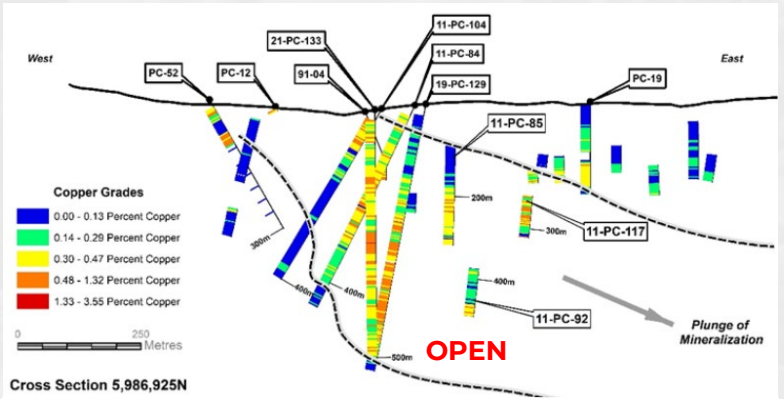
TILTED HIGH GRADE GEOMETRY EMERGING, 2022 STUDIES UNDERWAY TO INCREASE CONFIDENCE AND IDENTIFY ADDITIONAL TARGETS

s5,986,800 (LOOKING NORTH)



Hole-ID	M From	M To	M Interval	% Cu	% Mo	g/t Au	g/t Ag	% CuEq
21-PC-131	2.20	435.00	432.80	0.42	0.01	0.15	1.80	0.57
	242.00	318.00	76.00	0.51	0.01	0.18	2.74	0.68

s5,986,925 (LOOKING NORTH)



Hole-ID	M From	M To	M Interval	% Cu	% Mo	g/t Au	g/t Ag	% CuEq
21-PC-133	21.25	501.00	479.75	0.41	0.01	0.13	2.89	0.57

EXPLORATION POTENTIAL

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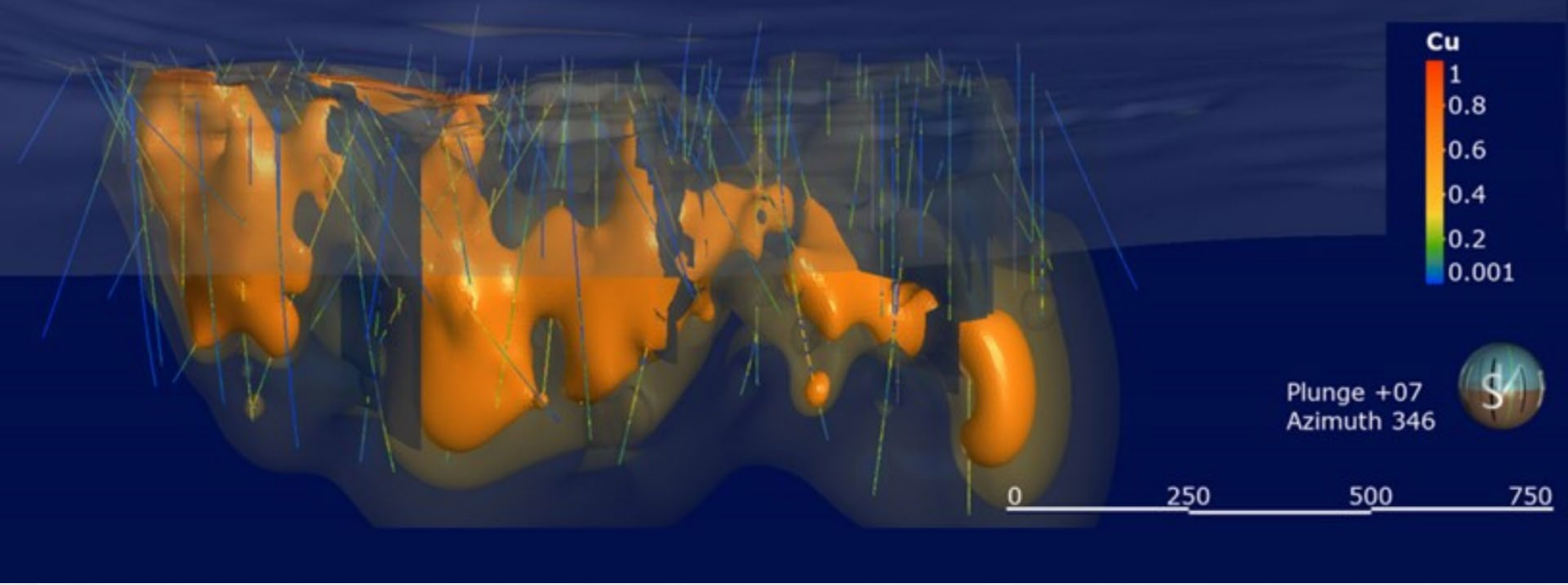
- **Mineralization is open to depth, laterally and down plunge**
- **Mineralization is open to the west**



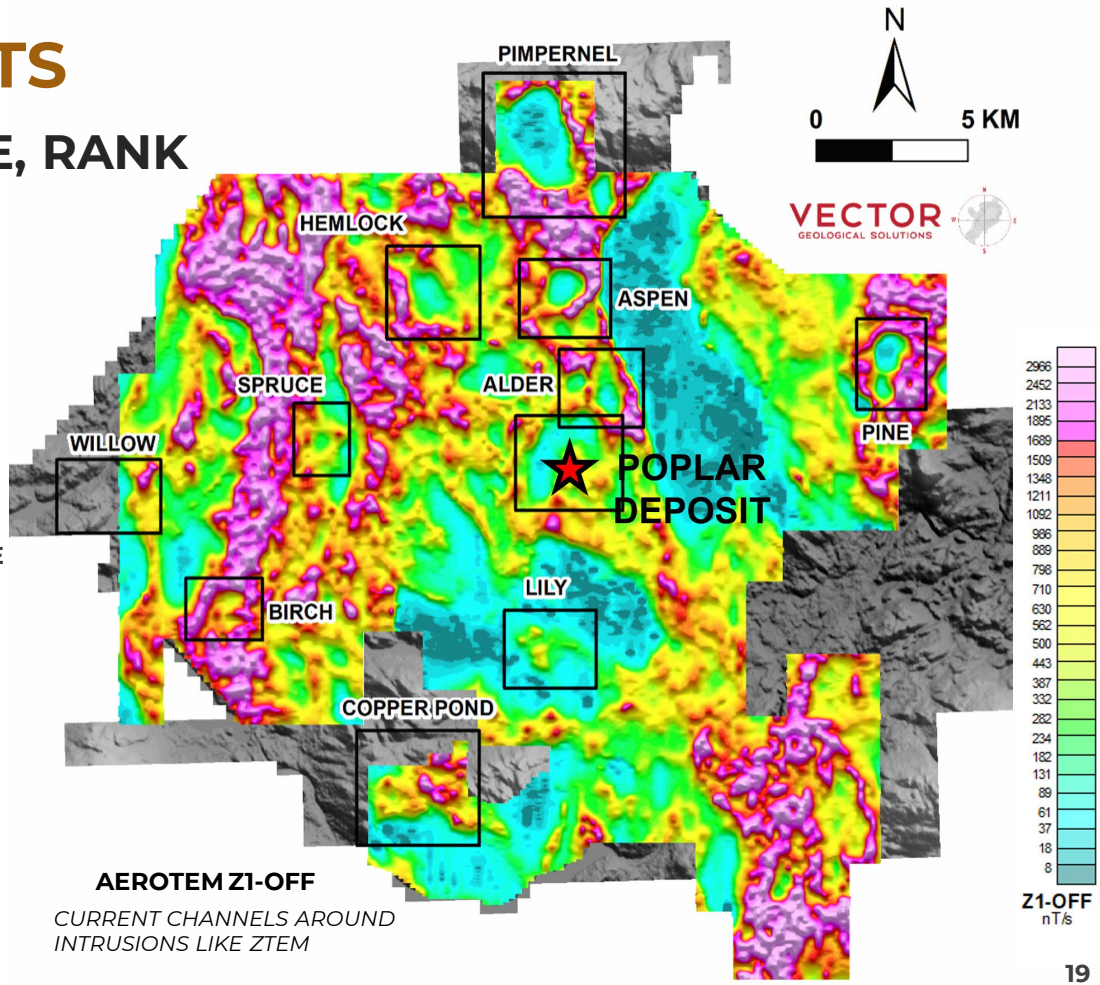
2022 TARGETS

FIELD EVALUATE, RANK AND DRILL TEST

- **12 HIGH PRIORITY TARGETS** PRIORITIZED GEOLOGICALLY, GEOPHYSICALLY AND GEOCHEMICALLY

- UNIVERSAL COPPER IS **LEVERAGING AN ABUNDANCE OF HISTORICAL AND NEW TECHNICAL DATA** TO CREATE DISCOVERY IN 2022

- FIELD EXPLORATION IN 2022 DESIGNED TO EVALUATE AND **RANK TARGETS FOR DRILL TESTING Q3/Q4 2022**



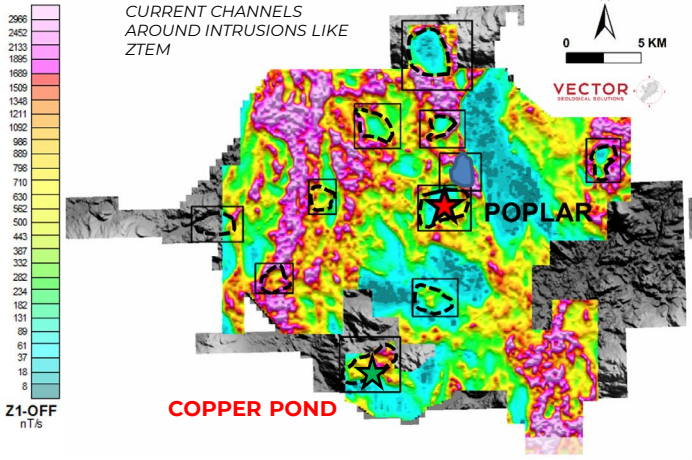
AEROTEM Z1-OFF

CURRENT CHANNELS AROUND INTRUSIONS LIKE ZTEM

MULTIPLE DRILL TARGETS, POTENTIAL FOR NEW DISCOVERY

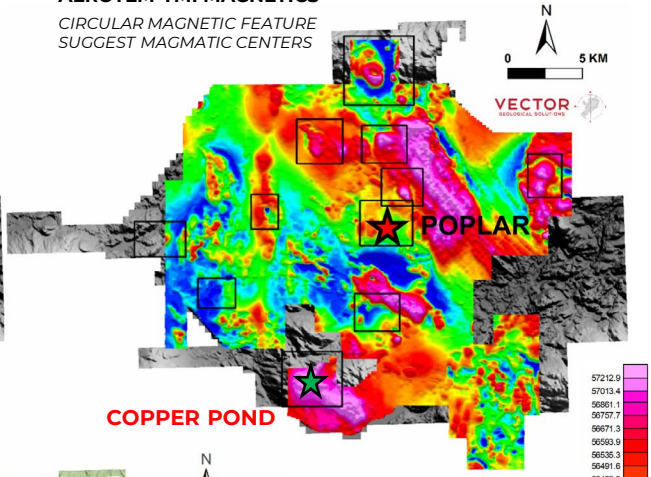
AEROTEM Z1-OFF

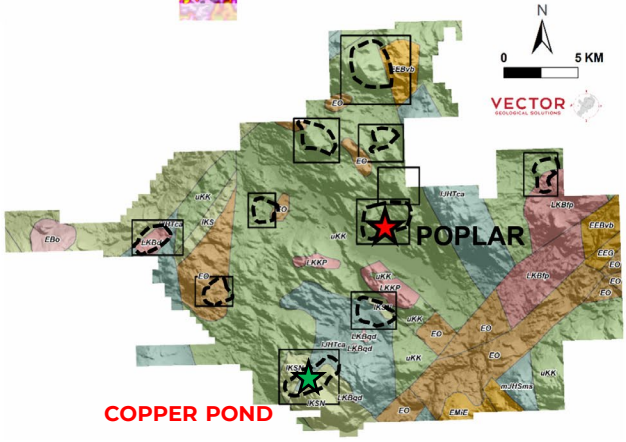
CURRENT CHANNELS AROUND INTRUSIONS LIKE ZTEM



AEROTEM TMI MAGNETICS

CIRCULAR MAGNETIC FEATURE SUGGEST MAGMATIC CENTERS





	PRIORITY TARGET AREAS
EO	*EOCENE VOLCANIC/ SUBVOLCANIC ROCKS*
EBo	*EOCENE GRANODIORITE*
LKKP	*HORNBLENDE GRANODIORITE PORPHYRY*
LKBdr	*BULKLEY DIORITE*
LKBfp	*BULKLEY FELDSPAR PORPHYRY*
LKBqd	*BULKLEY QTZ DIORITE*
uKK	*KASALKA GP ANDESITE VOLCANIC ROCKS*
lKSN	*SKEENA GP MAFIC VOLCANIC ROCKS*
lKS	*SKEENA GP MARINE SEDIMENTARY ROCKS*
mJHSms	*HAZELTON CLASTIC SEDIMENTARY ROCKS*
lJHTca	*HAZELTON TELKWA ANDESITE ROCKS*

GEOLOGICAL MAP

FAVOURABLE ANDESITE AND BULKLEY PORPHRY PHASES THAT ARE POPLAR "LOOK ALIKES"

2023 TARGETS

Completed 3d Geological Modelling and Identifies Multiple High-Grade Targets

- Higher-grade copper-molybdenum-gold-silver mineralization is focused along porphyry intrusion contacts; these contact zones have not been the focus of historic exploration drilling.
- The deposit is open at depth, toward the north and toward the east
- Numerous higher-grade targets (porphyry intrusion contacts, step-outs, step-downs, and down-plunge target zones) are present both internal to and adjacent to the Poplar Resource suggesting there is excellent potential to increase the grade and tonnage of the resource.

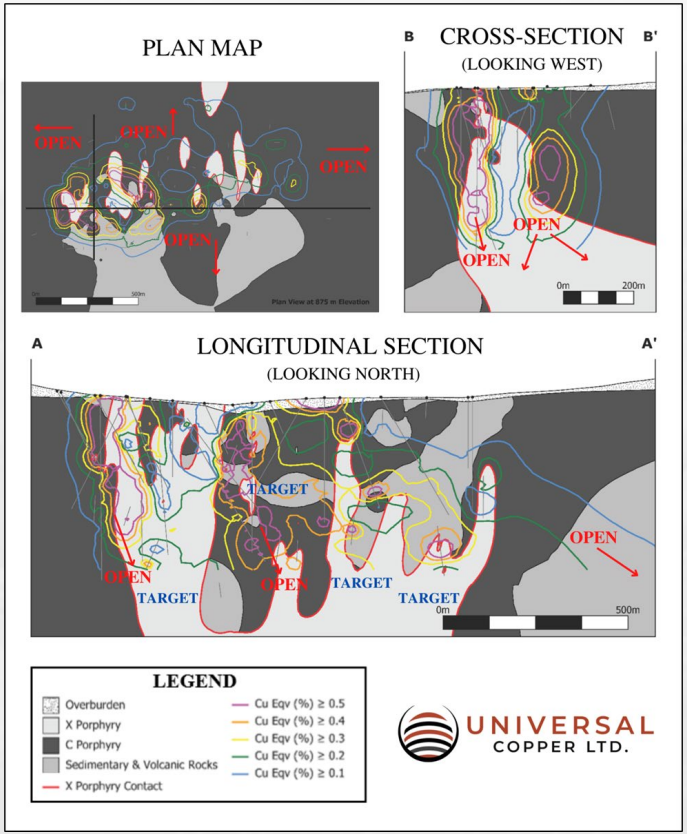


Figure 1. Distribution of Copper-Gold-Molybdenum-Silver

LITHOLOGICAL MODELING

- Lithological modeling based on the 2022 core relogging work as well as newly defined lithogeochemical units was completed to characterize the Poplar deposit architecture and to constrain the controls on mineralization.
- The oldest rocks at Poplar consist of layered sedimentary and volcanic rocks that dip shallowly to moderately toward the east and are intruded by the C Porphyry (mineralized), followed by the X Porphyry (mineralized) and then by a series of sills, dikes, and other post mineral intrusions.
- The X porphyry occurs as vertical bodies internal and marginal to the C porphyry. Comparing the orientation of the layered rocks (sedimentary and volcanic) to the orientation of the X Porphyry suggests the deposit may be tilted toward the east, imparting a steep westerly plunge to the magmatic-hydrothermal system. The newly recognized geometry for X Porphyry contacts is a first-order control on high-grade mineralization.
- The new 3D geological framework will be directly applied toward upcoming drill campaigns, which are being designed to test the newly recognized search spaces both inside and adjacent to known mineralized volumes. Multiple high-priority target zones have been identified and the team anticipates further refinement of the exploration framework as new datasets come into focus from 2023 drilling.

ALTERATION MODELING

- Alteration modeling at Poplar was conducted using 12 representative drill holes across the deposit where higher grade mineralization is present.
- A Terraspec was used to generate Short Wave Infrared (“SWIR”) data to quantify the alteration mineralogy at regular intervals down the drill holes.
- Mineralization-distal alteration zones (quartz-sericite and chlorite-epidote) overlap with mineralization-proximal alteration zones (potassium feldspar-biotite) suggesting the deposit may be a product of two or more overlapping porphyry-type mineralizing events (telescoping; Fig. 3).
- Telescoped porphyry deposits can have mineralized root zones, as well as multiply overprinted high-grade zones with elevated vein density.

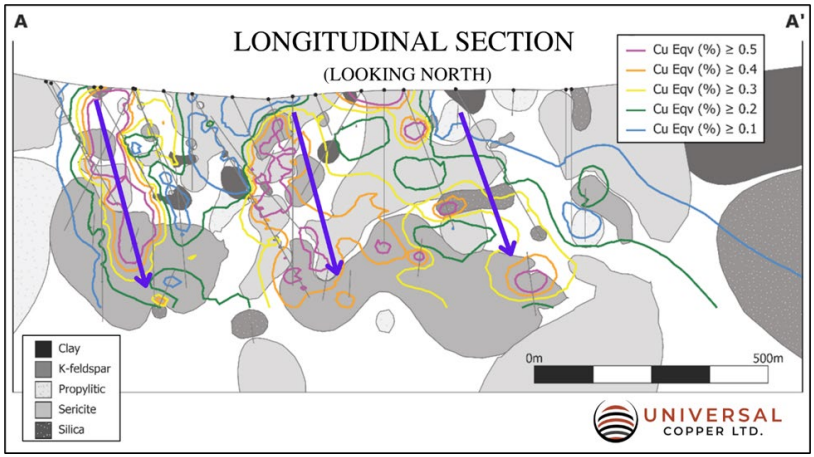


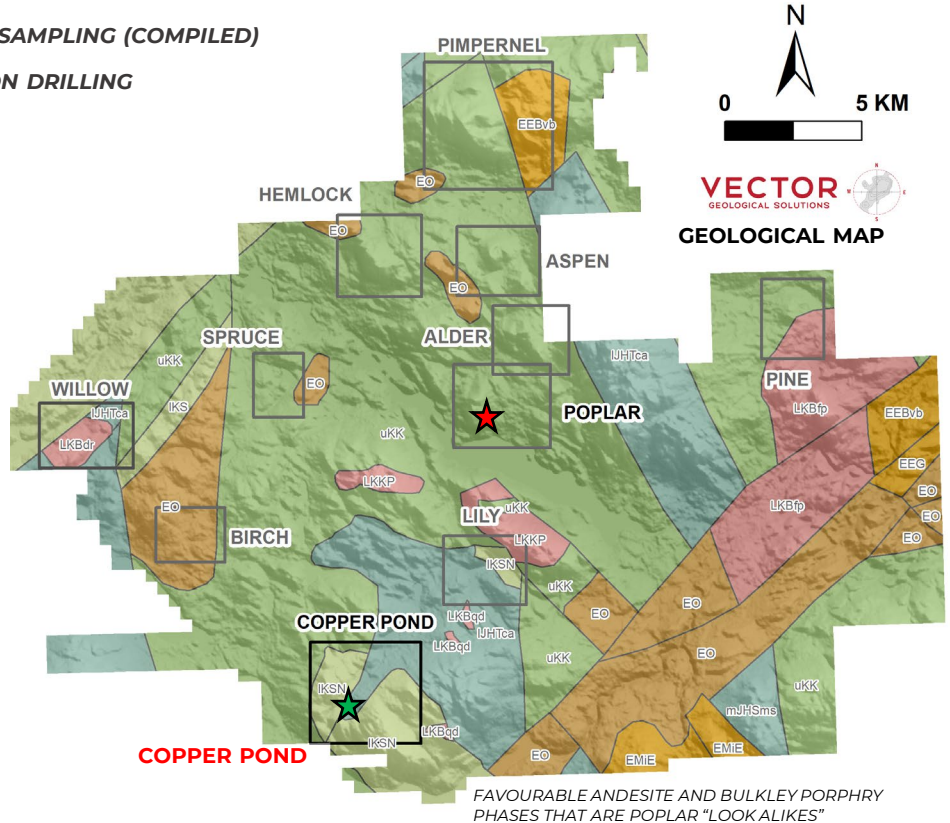
Figure 3. Alteration Zonation and Mineralization at the Poplar Deposit

COPPER POND, HIGH PRIORITY EXPLORATION TARGET 2022

- *ENCOURAGING MINERALIZATION AND ALTERATION CONSISTENT WITH DISTAL PORPHRY ENVIRONMENT, 11 KMS FROM POPLAR*
- *HISTORICAL IP GEOPHYSICS, MAPPING AND SAMPLING (COMPILED)*
- *CRITICAL MASS OF HISTORICAL EXPLORATION DRILLING*
- *PERMITTING UNDERWAY*

*1973 DIAMOND DRILL RESULTS**

DRILL HOLE	LENGTH METERS	COPPER (%)	COMMENTS 1973
DDH73-01			*NSR*
DDH73-02	18.29	0.15	
DDH73-02	21.34	0.21	
DDH73-02	6.10	0.16	
DDH73-03	18.29	0.14	
DDH73-03	17.37	0.2	
DDH73-04	30.48	0.28	
DDH73-04			*Cu at end of hole*
DDH73-05			*Lost in Overburden*
DDH73-06	66.14	0.225	
DDH73-07	12.19	0.288	
DDH73-07	33.53	0.266	
DDH73-08	24.38	0.17	
DDH73-08	30.48	0.13	
DDH73-08	76.20	0.17	
DDH73-09	15.24	0.14	
DDH73-09	12.19	0.13	
DDH73-09	12.19	0.13	
DDH73-09	21.34	0.13	
DDH73-09	22.56	0.12	
DDH73-10			*NSR*
DDH73-11			*NSR*



FAVOURABLE ANDESITE AND BULKLEY PORPHRY PHASES THAT ARE POPLAR "LOOK ALIKES"

**Universal has not yet verified the historical drilling data*

EXPLORATION TARGETS

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Poplar Deposit

Drill permits in place

Drill to extend mineralization to the west

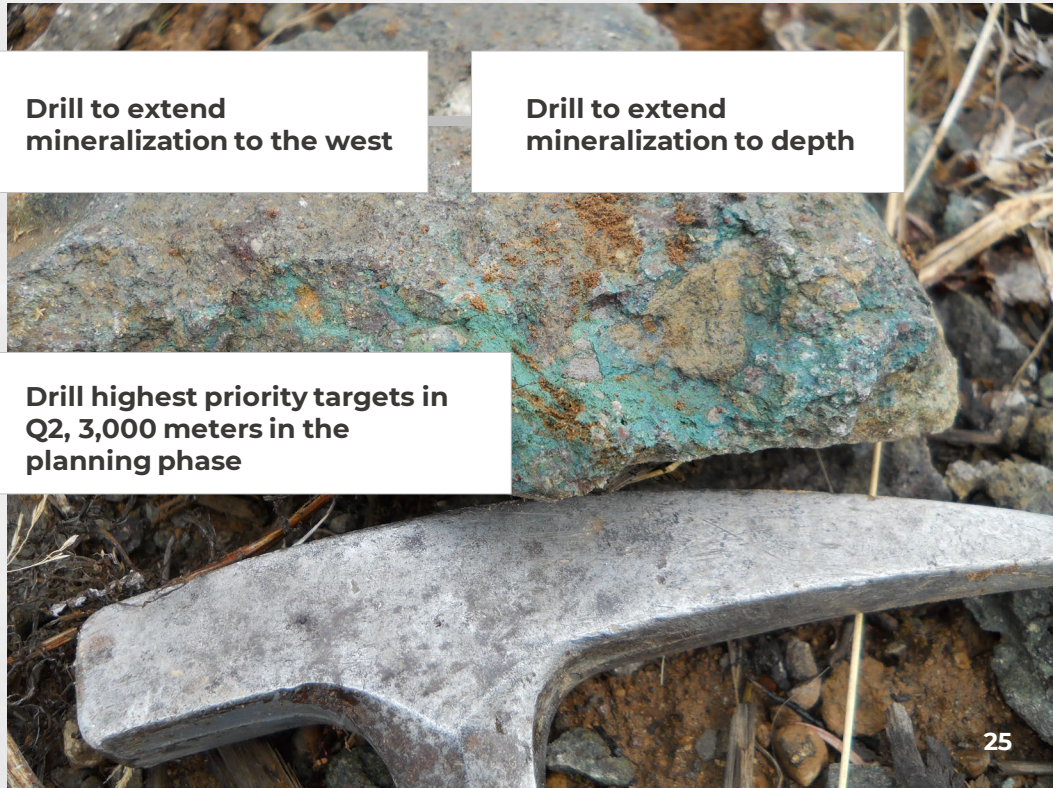
Drill to extend mineralization to depth

Peripheral Targets

Work up priority targets identified in historic data review

- **Mapping**
- **Geochemistry**
- **Prospecting**

Drill highest priority targets in Q2, 3,000 meters in the planning phase



Thanks For Reading

We value our investors - Please contact us via your preferred method if you have any questions.

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Poplar Project historical indicated and inferred resources were disclosed by Lions Gate Metals Inc. in its technical report dated March 30, 2012, prepared by Gary Giroux, P Eng. To determine the historical resource, a 3-D solid was constructed to constrain the mineralized area, using a 0.1-per-cent-copper-grade shell as a guide. Large internal waste zones were modelled as were some larger postmineral dikes. Of the total database, 129 drill holes totaling 37,205 m were within the mineralized zone and were used to estimate the resource. Drill holes were compared with the mineralized solid, and assays were tagged if inside. Copper, molybdenum, gold and silver assays within the mineralized solid were capped at 1.4 per cent Cu, 0.14 per cent Mo, 0.34 g/t Au and 41 g/t Ag, respectively. Five-meter composites were formed and used for variography. For this estimate and to aid with some preliminary planning, the blocks were reduced to five by five by 10 meters in dimension and were estimated for Cu, Mo, Au and Ag by ordinary kriging. The historical resource is classified as indicated and inferred based on each block's proximity to data and the grade continuity. The historical indicated and historical inferred resource uses the categories set out in Section 1.2 of National Instrument 43-101. Universal Copper will need to review and verify the historical drilling database and twin a number of the existing drill holes to bring the historical resources current. Investors are cautioned a qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves, and therefore Universal Copper is not treating the historical estimate as current mineral resources or mineral reserves.

R. Tim Henneberry, P.Geo. (BC), a member of Universal Copper's Advisory Board, is the Qualified Person who has reviewed and approved the technical content in this presentation.